FUND TRACKING APPLICATION

Client

Budget and Fiscal department

Business Overview

Fund Request Tracking Application provides with automated support to capture, maintain, update, and analyze data related to funding requests using the following functional processes.

- Allotment
- Assign program funds processed through the PO
- Assign contract funds for all contracts processed through HQ
- Funds Tracking
- Reporting

Business Challenge

- Data Management complexity
- Administrative functions that needs approval process various hierarchical level
- Uncoordinated communications between different departments
- Tracking of process from submission till allotment
- Keeping track of the changes done by each officers in each level of process

Approach / Solution

- Fund Request tracking software is a web-based tool that allows users to view, enter, and update data over the Internet. All data is stored in a SQL database.
- All data entered is subjected to business logic for completeness and accuracy. Our tool automatically assigns each funding request a unique identifier to allow users to search for funding requests. Access to request data and functions is limited based on user roles assigned.
- An audit trail for all transactions including entering, modifying, and deleting data is maintained. The audit trail contains the date and time the transaction was executed and the user who initiated the transaction
- Allows a user with Administrator privileges to define notifications and alerts that automatically sends an email to a specified email addresses for certain administrative activities Supports integrated email, call track and online support for marketing communications.

KAT Enterprise is US based Information Technology & Software Services Company with offices in US and India. We work with clients in Finance and Insurance, Manufacturing, Healthcare, Retail and Federal Governments with their key business and Technology challenges.

Benefits

- **Improved Efficiency** has enabled significant improvements in resource efficiency, timeliness to execute, end-to-end processes, faster response to changing business and customer conditions, and automation of standard communications.

- **It is highly automated** Automation do not need to set up a separate team to handle updates, approvals and analysis. Automation is one of the biggest attractions of this solution.

- **Reliable and Integrated Data** Users can access the information from anywhere. Increased data accuracy and consistency. No redundancy is allowed

- **Increased application security** Roles and Access Management implemented increases the application security level. Audit log helps to keep track of the changes made in different levels to the system.